

SIRIUS Asset Management Ltd.

- Your personal advisor and portfolio manager
- Your partner for your investment objectives
- Your assets are managed by professionals

In today's rapidly changing world, it makes good sense to entrust a professional portfolio manager with the management of your assets. The globalisation of markets calls for a permanent monitoring, in addition, increasing volatility of different types of investments necessitates fast and accurate responses.

SIRIUS pays special attention to the quality of discretionary management and counselling of private portfolios of all sizes and investment objectives. Our long and successful experience in international investing will help reach your personal investment goals. Our business partners are only highly rated banks. It makes sense to entrust your funds to an independent asset manager. This way SIRIUS can adjust better to your own investor's interests.

Once you have signed a discretionary portfolio management agreement we take care of your portfolio. The agreement allows us to implement your chosen strategy. We are constantly adjusting your investments in line with the latest economic and political trends.

Your own investment objectives are first priority. If your target is overall growth or high and steady income you should come to us and define your personal investment strategy. The structuring and the overall allocation of assets are crucial to the success of your portfolio.

Traditionally, portfolio management has been mainly based on assessment of fundamental values of specific investments. We apply a clearly structured approach in investing your assets. Fundamental research and scientific methods are used to implement a tailored investment strategy. Risk management and diversification are central in our management's systematic approach. Capital market conditions are ever-changing and investment policy adjustments are necessary to achieve above average returns.

Conservative Approach

The investment selection and portfolio strategy of a conservative investment profile is geared towards capital preservation. The main investment vehicles of this portfolio are bonds and cash. The stock portion is restricted to 10-30%. The shares should help to achieve a greater long-term return on investment than a mere cash or bond portfolio.

The total risk of the portfolio is minimized by investing the funds in various different financial markets. The main investment currency will be the performance currency chosen by the individual investor.

Balanced Approach

The investment selection and portfolio strategy of a balanced investment profile is geared towards capital appreciation. Maintaining the purchasing power is one of the goals of this strategy.

The main investment vehicles of this portfolio are cash, stocks and bonds. The allocation of which is dependant upon the expected returns from the different international financial markets. Periodic updating for the investments will be required.

Basically, the investments will be diversified in different financial markets, similar to the diversification of the conservative investment profile.

Because of the higher stock portion over a period of several years the total return of a balanced portfolio should be higher than that of a conservative one.

Dynamic Approach

These strategies' main investment vehicles are stocks and cash, whereas the biggest portion of funds are invested in the performance currency. As with other tailored strategies, these approaches must be discussed in detail. Time horizon, expected return and the costumers risk profile are the main ingredients of the definition of the appropriate strategy.

We hope that we have awaken your interest.